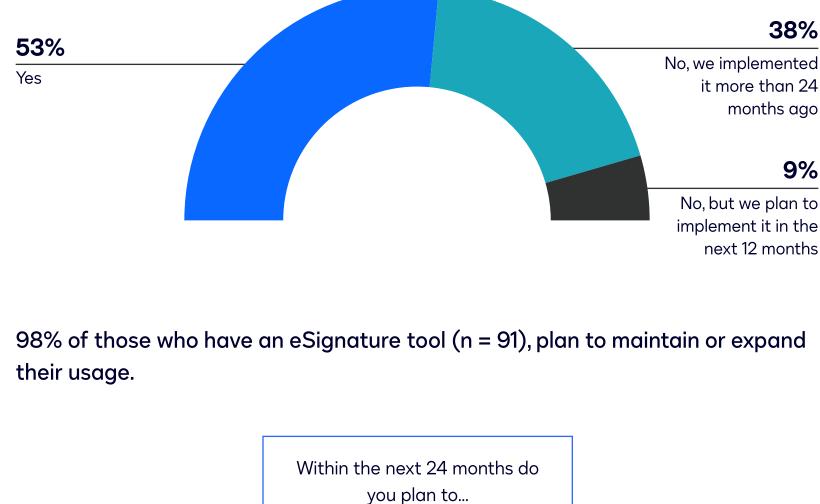
PULSE **DocuSign**® New Digital **Transformation Tools** Each year, nearly \$40 billion dollars are spent on paper-intensive, manual processes at government agencies. Transforming manual processes into automated experiences with digital tools can save time and enhance productivity, creating a better experience for employees and constituents. Pulse and DocuSign surveyed 100 technology executives working in government industries to understand the usage of digital tools and how important they are to digital transformation. Data collection: August 31 - October 19, 2021 Respondents: 100 technology executives

> in the past 12 months, and 98% plan to maintain or expand their usage

Majority have adopted an eSignature tool

Have you adopted an eSignature tool within the last 24 months?

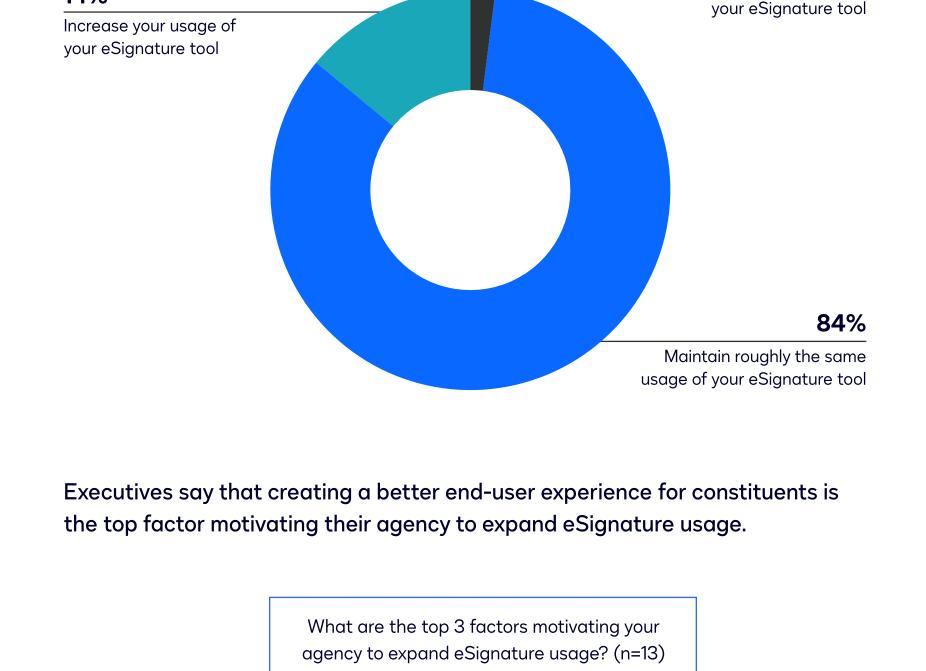




2%

14%

Decrease your usage of



experience for constituents Enhancing employee

Creating a better end-user



"[eSignature usage helps us to have] faster

signing processes and easier ways to

manage contracts and signatures."

- C-suite, government, 1,001 - 5,000 employees

processes and enhance productivity Executives whose primary eSignature partner is DocuSign say it has improved

> Thinking broadly about DocuSign's role in your business, in 1-2 sentences please share with us the

ways in which DocuSign has impacted your

organization. (n=11)

efficiency and increased their digital transformation.

DocuSign solutions can streamline

"We feel it has enhanced productivity, increased our digital transformation and has assisted

greatly with our security/compliance posture." - Director, government, 501 - 1,000



5% 46% 48%

3 - Somewhat of a

priority

Almost half (49%) of executives say that digitizing workflows is a high priority

On a scale of 1-5, how high of a priority

is digitizing workflows at your agency?

1%

5 - It's our

top priority

30%

\$1,000,001 - \$2,000,000

59%

65%

51-75%

50%

44%

at their agency.

2

\$500,001-\$1,000,000

productivity

Increasing employee

Reducing labor costs

printing, storage)

satisfaction and retention

Reducing hard costs (e.g.,

24%

2%

0-25%

Tolerance

100%

North America

C-Suite

31%

Excitement

Resistance

26-50%

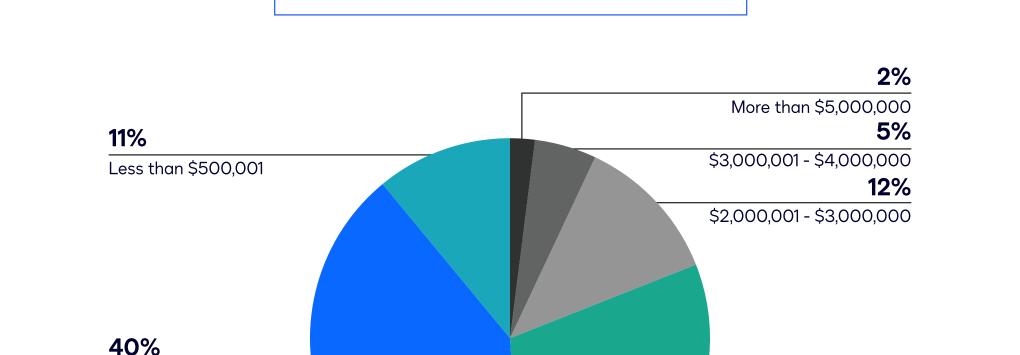
0%

1 - Not a priority



How much do you expect your agency will spend on digital transformation/renovation over the

next 2 years?





66

Almost two-thirds (65%) of respondents say their agencies' digital transformation projects have had a 51%-75% success rate.

Accelerating or expanding capacity of services delivered 36%, Accelerating tax or fee collections 30%, Mitigating risk incidents or addressing compliance concerns 8%

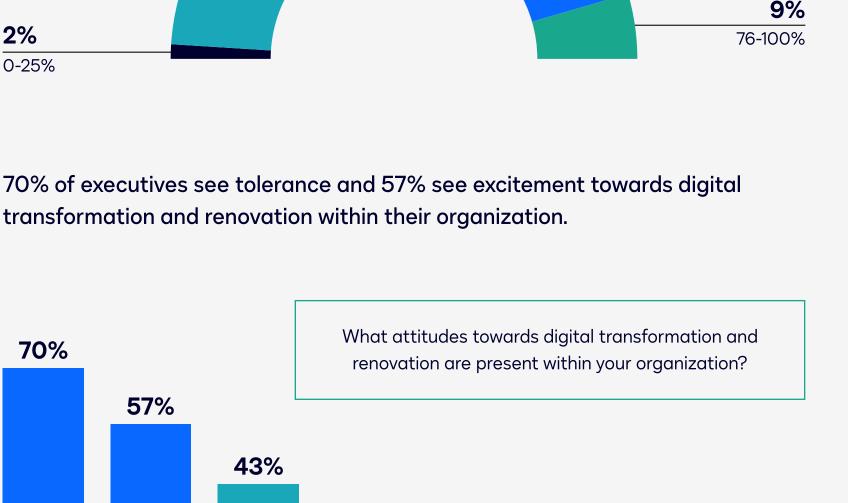
Digital transformation projects have not

been 100% successful—and most sense

tolerance towards them

In the last 12 months, what has been the success rate of

digital transformation projects at your agency?



25%

Fear

Are there any pandemic-driven technology, process and policy trends that you expect your agency will abandon by the end of 2022?

"None at this time. We are changing our business

model to continue in this mode."

- Director, government, 5,001 - 10,000 employees

30%

Advocacy

In addition, 87% of C-suite level respondents see tolerance towards digital transformation.

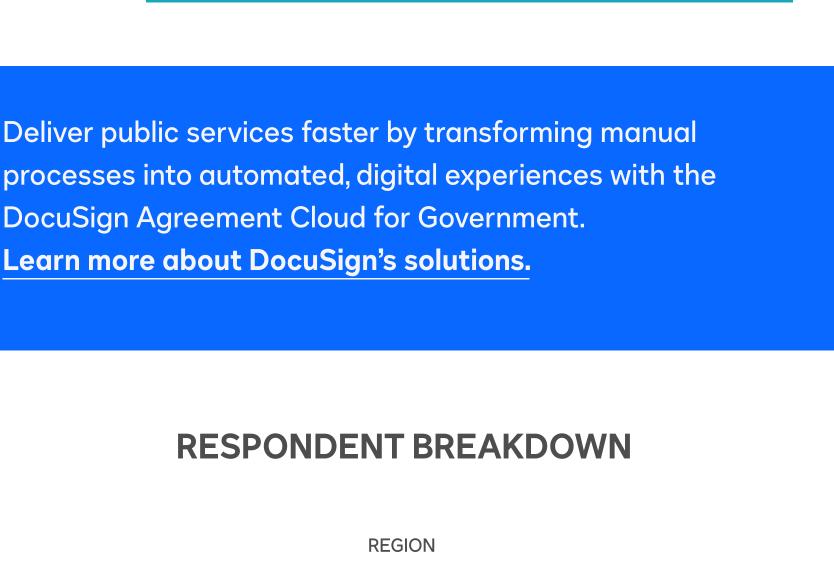
Many pandemic-driven technologies

are here to stay

Most predict that pandemic-driven technology, process and policy trends are

here to stay with the exception of some predicting remote meeting tools and

collaboration solutions will be abandoned by their agency by the end of 2022.



"[We anticipate abandoning] video conferencing

& remote collaboration tools."

- Director, government, 1,001 - 5,000 employees

COMPANY SIZE TITLES <1,001 Director employees 10,001+ 53% employees 11% 22% 5,001 - 10,000 1,001 - 5,000 employees 17% VΡ employees 50% 16%

Insights powered by PULSE