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DocuSign CLM for NetSuite Financials

Save time, reduce errors and eliminate friction

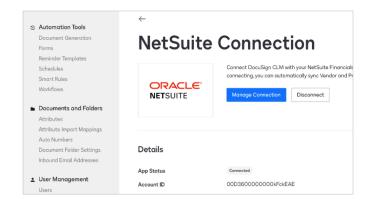
DocuSign CLM (Contract Lifecycle Management) for NetSuite Financials allows you to seamlessly share information and drive consistency across systems. A lack of connection between the two solutions can result in excessive manual data entry, lost time moving between systems, and costly mistakes stemming from out of date or inaccurate information. Avoid these challenges by connecting NetSuite Financials with CLM, generating more efficiency and automation in your source to pay process. Fully capitalize on the technology of CLM and NetSuite in order to maximize the return on investment from both tools. Automatically share data across systems and benefit from less friction, fewer errors and more efficient agreement processes.

Easy to implement and maintain

Easily and quickly establish a connection with NetSuite Financials via the CLM Connections page, eliminating the need for lengthy, expensive professional services engagements. View and manage all active CLM connections in one place—making it simple to implement, maintain and make changes to over time. Map NetSuite Financials fields to values in CLM via an intuitive user interface and setup a variety of workflow steps to support your sourcing and purchasing needs.

Ready for the next step?

Talk to your DocuSign Sales representative about a demo of DocuSign CLM for NetSuite Financials.



Supported use cases include:

- Create a new vendor in NetSuite Financials when an MSA is signed in CLM that does not match an existing vendor name
- Update a vendor record when master contract data changes (effective date, expiration date, payment terms, etc.)
- Generate a purchase order in NetSuite Financials based on contract approvals in CLM
- Add new agreements or amendments to NetSuite Financials records